

Consulting

**Comprehensive Services for Business
and Financial Institutions**



SNODGRASS

CERTIFIED PUBLIC ACCOUNTANTS & CONSULTANTS

Consulting Services

We work with you to develop a purely customized approach. Operating in this challenging economic and regulatory environment requires a clear direction and a culture of discipline for the effective design of a specific action plan. We'll assist you in developing a useful context for decision-making and a platform for communication throughout the organization.

While we serve all types of businesses, our consulting professionals have assisted hundreds of community banks, from de novo start-ups to multibillion-dollar banks and bank holding companies with diversified non-bank subsidiaries. Additionally, several members of our team held leadership positions at community banks prior to joining our firm.

Our team works to understand the culture, values, and strategic objectives of our clients to then formulate strategic solutions to problem-solve or improve performance.



Our consulting services have been proven to improve:

- efficiency
- manage risk
- affect corporate culture
- profitability
- helping our clients attain next-level performance



Strategic Planning

- Our fact-based approach serves to unlock the uniqueness of each client situation
- We proudly provide strategic planning services to the top three banks in Pennsylvania as ranked by Forbes' 2018 Best-in-State Banks
- Rather than recommending a "best strategic path," we engage clients to discover their own aspirational goals, then sharpen their focus to impact culture and performance

Our consulting team members are recognized as industry experts and are frequently asked to present at seminars, author articles, and lead bank management forums.

Other Consulting Services

- Enterprise risk management
- Merger and acquisition assistance
- Profit improvement
- Process engineering
- Branch analysis
- Compliance with regulatory agreements

Building on a Legacy of Leadership

At S.R. Snodgrass, we've spent more than 70 years building and refining a highly integrated and consultative approach to client service that exceeds expectations. Today, we remain steadfastly independent and dedicated to our growing list of clients in the general business and financial communities, serving more than 160 financial institutions. Contact us today for more information.



ASSURANCE



TAX



CONSULTING



OUTSOURCING



TECHNOLOGY



ATTACK + PENETRATION

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