

Assurance and Tax

**Comprehensive Services for Business
and Financial Institutions**



SNODGRASS

CERTIFIED PUBLIC ACCOUNTANTS & CONSULTANTS

Assurance Services

Our experienced, certified audit staff take an attentive, consultative approach to client service so that we can offer exclusive guidance. We rank #13 in the nation based on our number of publicly traded financial services company audit clients, according to S&P Global Market Intelligence. Additionally, we are in the top 5% of firms nationally that audit employee benefit plans, based on the DOL's Assessing the Quality of Employee Benefit Plan Audits report issued in May 2015.



Benefits to Our Clients:

- Custom-designed analytics and peer comparison
- Engagement team comprised of industry specialists
- Direct access to and communication with Principal and manager
- Topical industry news and updates
- Highly engaged staff that meet YOUR deadlines
- Remote access capabilities

Our specialties include:

- Financial statement audits, reviews, and compilations
- SOX 404 internal control audits
- HUD compliance audits
- Assistance with SEC rules and regulations
- Advice on regulatory requirements
- Employee benefit plan audits
- Directors examinations
- Supervisory Committee Guide procedures
- Custody examinations

Tax Services

With over 70 years of tax experience, we've encountered nearly every tax situation. We utilize our expertise and perspective to identify operational efficiencies and process improvements, which extend to areas impacting revenue, cost reductions, balance sheet management, and risk management. Additionally, when tax laws change, we explain new procedures to clients and how they will be impacted. Our clients appreciated and greatly benefited from our proactive approach and communication regarding the recent Tax Cuts and Jobs Act.



A Robust Portfolio of Tax Services and Capabilities Beyond Tax Preparation

- Federal, state, and local tax planning and advice; executive compensation planning; estate and gift tax planning; quarterly estimated tax calculations; and acquisition/disposition tax planning
- Practical approach to technical tax issues
- Monitor current developments and let clients know how they will be impacted

Building on a Legacy of Leadership

At S.R. Snodgrass, we've spent more than 70 years building and refining a highly integrated and consultative approach to client service that exceeds expectations. Today, we remain steadfastly independent and dedicated to our growing list of clients in the general business and financial communities, serving more than 160 financial institutions. Contact us today for more information.



ASSURANCE



TAX



CONSULTING



OUTSOURCING



TECHNOLOGY



ATTACK + PENETRATION

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