



# TAX UPDATE

## NEW IRS “CORPORATE ACTION” FORM 8937 AND INSTRUCTIONS FINALIZED

As indicated in our recent Tax Update dated January 5, 2012, the Internal Revenue Service has now finalized Form 8937 and the related instructions.

**The Form 8973 and instructions can be accessed by you at the IRS website as follows:**

**Form:** [www.irs.gov/pub/irs-pdf/f8937.pdf](http://www.irs.gov/pub/irs-pdf/f8937.pdf)

**Instructions:** [www.irs.gov/pub/irs-pdf/i8937.pdf](http://www.irs.gov/pub/irs-pdf/i8937.pdf)

Finally, please refer to our previous alert regarding the posting of Form 8937 information to the company’s website, which will eliminate the requirement to file Form 8937 with each stockholder and the Internal Revenue Service.

### Questions?

If you have any questions regarding this Topic, please contact either Charles Marston or Rich Pacella at (724) 934-0344, or email at [cmarston@srsnodgrass.com](mailto:cmarston@srsnodgrass.com) or [rpacella@srsnodgrass.com](mailto:rpacella@srsnodgrass.com).

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